ACCL

2026
Institutional Investor Conference

William Chang, Chairman,
Winston Hung, President,
Alex Lin, Vice President,
Nov, 2026

創新 和諧 超越
Innovation Harmony Transcendence

ALLIED CIRCUIT CO., LTD.

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1. ACCL Status
    1) Revenue and Profit
    2) Product Mix
    3) Technology and Application
    4) ACCL Vietnam Factory(ACM) Status

2. ACCL Target Market

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Overview

- Employees: 1200+
- Main Product: Rigid Type PCB，max 8.0mm, 2~72L
- Leasehold Factory: 2026 MP
- Vietnam Factory: 2027 Q2 MP

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ACCL Taiwan+ACM Vietnam

L1 ACCL HQ





V2 ACM Vietnam (2027 MP)





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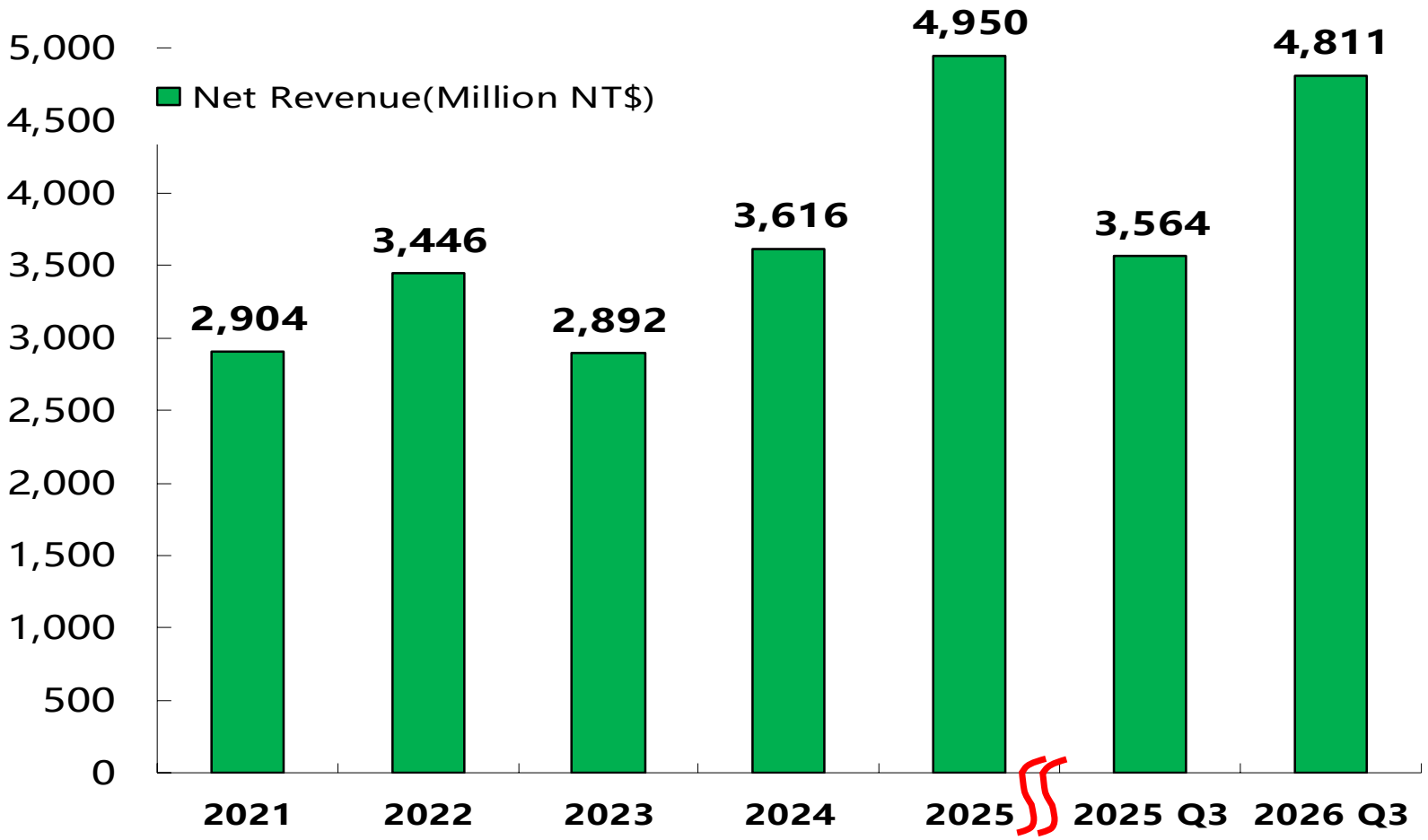
Major Shareholder

Group	No. of Shares	% of Shares
Compal	18,501,518	29.42%
Advantech	3,585,230	5.70%
Total	22,086,748	35.12%

Remark: 2026/9 Data，ACCL total shares: 62,885,200

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Revenue(2021 – 2026Q3)

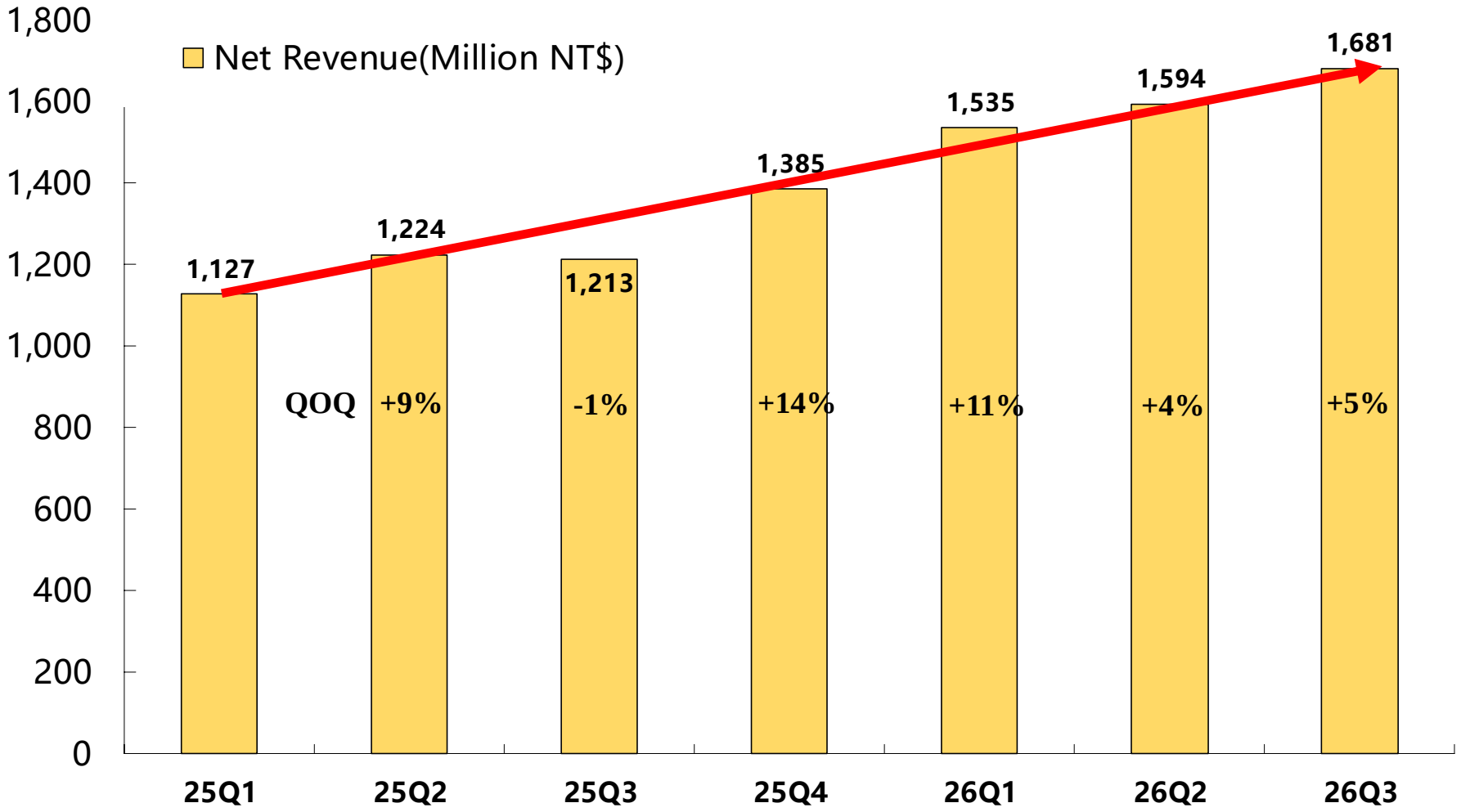


YOY

$$\frac{\text{2026 Q3:4811}}{\text{2025 Q3:3564}} = 35\%$$

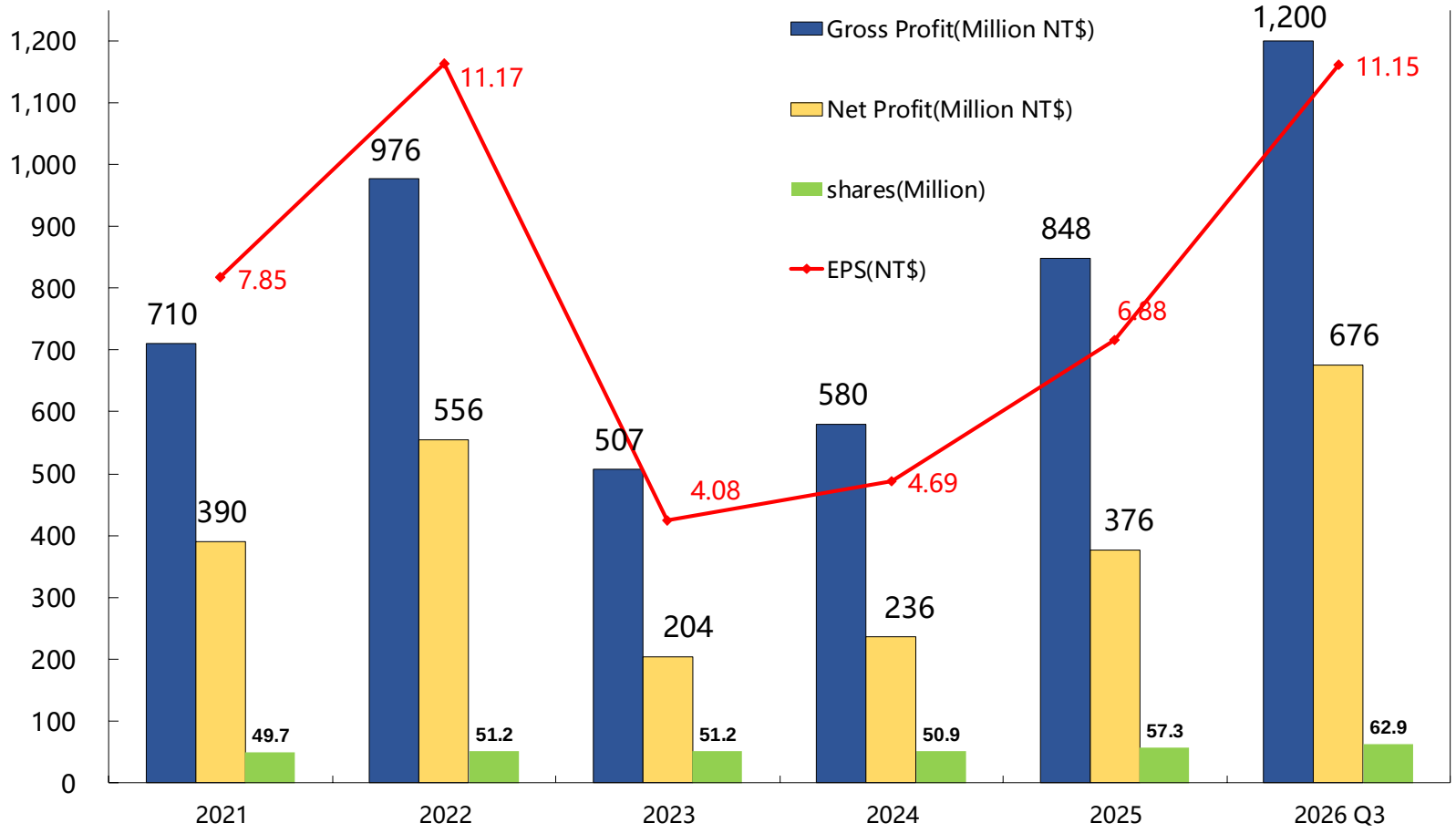
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Revenue(2025Q1 – 2026Q3)



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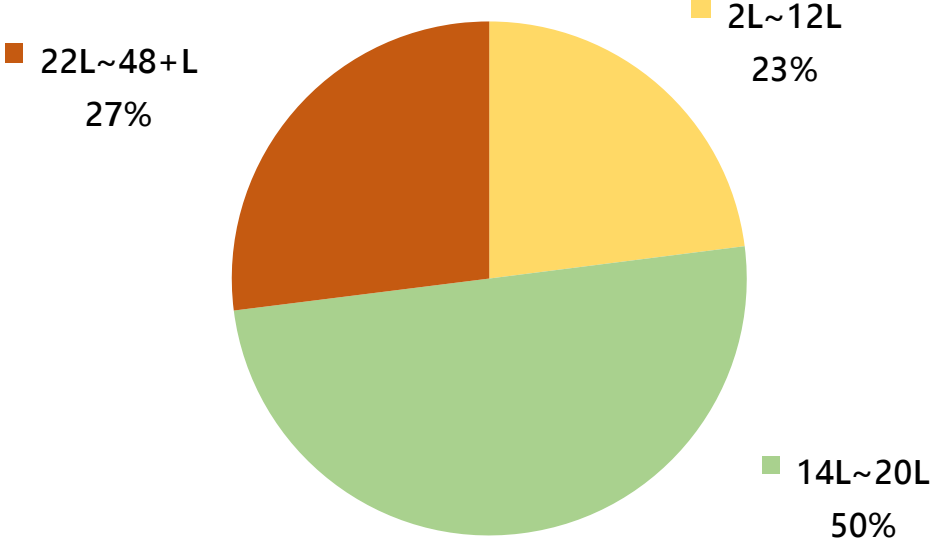
Profit (2021 – 2026)



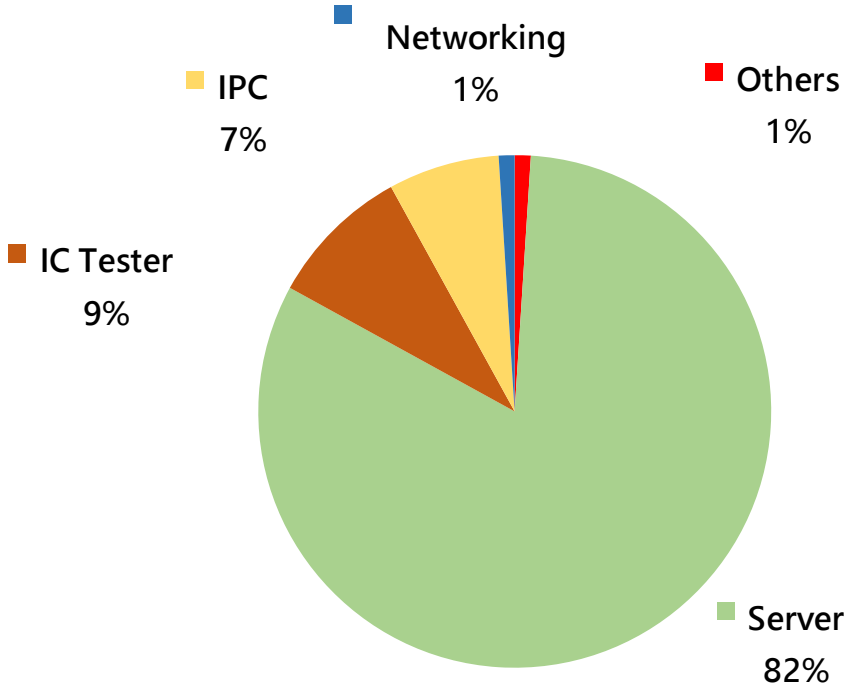
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Product Mix (by Layers & Application)

2026



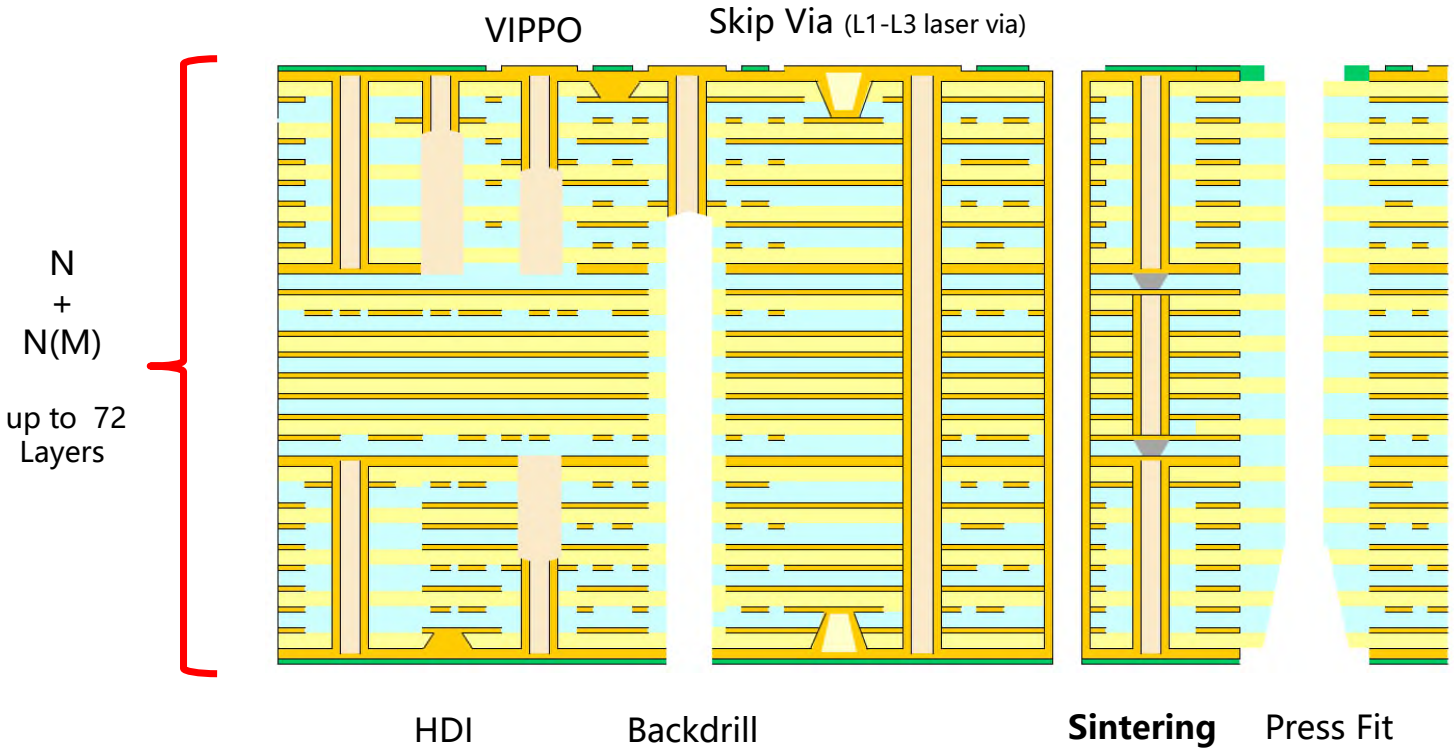
層別

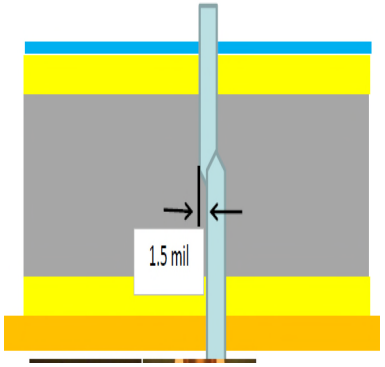


應用

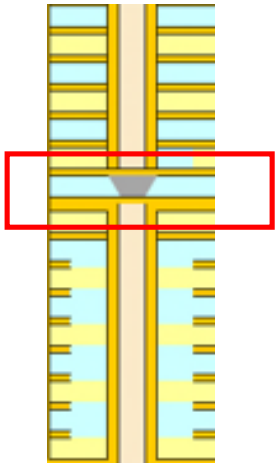
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ACCL Technology





Flip Drilling



Sintering

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ACCL Vietnam Factory(ACM) Latest Status

- Aug 2026: Factory Handover
- Sep 2026: Equipment Move-in
- Q1 2027: Operation License Granted
- Q2 2027: Mass Production Kickoff



ACM Picture(2026, Sep)



ACM Picture(2026, Sep)

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2. ACCL Target Market

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ACCL Target Market

SERVER

High-performance compute.



IPC

Industrial automation & edge.



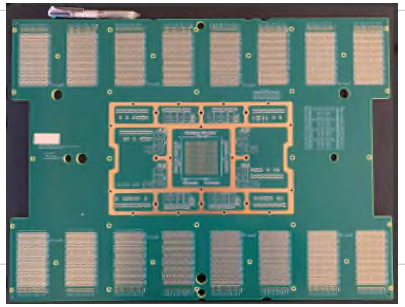
NETWORKING

Scalable data transmission.



IC-Tester

ASIC、Memory



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Target Market Status

■ Server

General Server: Intel, AMD
ASIC Server: CPU, I/O, SB
NV AI Server: SB, CPU

Layers: 8~30L
WPNL: max 22x27″
Thickness: 5.0mm
Stack up: Single Lam
CCL Type: M6~M7 level

■ IPC

Industrial Equipment
Medical
Robotics

Layers:2~26L
WPNL: max 20x24″
Thickness:3.0mm
Stack up: Single Lam
CCL Type: M4~M6 level

■ IC Tester

Load Board
Burn In Board
SLT(System Level Test)

Layers: 6~48L
WPNL: max 24x28″
Thickness: 6.4mm
Stack up: Single Lam
CCL Type: M4~M6 level

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Future products for target markets

■ Server

Layers: 8~30L
WPNL: max 22x27”
Thickness: 5.0mm
Stack up: Single Lam
CCL Type: M6~M7 level

Higher Layer Count(> 30L)
Expanded WPNL(max 24x30”)
Thickness: 6.5mm
Advanced Stackup: N+M or +HDI
CCL Type: M8~M10 level

Order visibility: 6–8 months

■ IPC

Layers:2~26L
WPNL: max 20x24”
Thickness:3.0mm
Stack up: Single Lam
CCL Type: M4~M6 level

Maintain

Order visibility: 6–12 months

■ IC Tester

Layers: 6~48L
WPNL: max 24x28”
Thickness: 6.4mm
Stack up: Single Lam
CCL Type: M4~M6 level

Higher Layer Count(> 50L)
Expanded WPNL(max 24x30”)
Thickness: 10,0mm
Advanced Stackup: N+N or N+M
CCL Type: M4~M6 level

Order visibility: 3–6 months

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Upstream Materials Status

Current Status

■ **CCL Supplier A:**
- E-Glass: 16~20 weeks
- K-Glass: 8~12 weeks

■ **CCL Supplier B:**
- E-Glass: 12~16 weeks
- K-Glass: 4~6 weeks

■ **CCL Supplier C:**
- E-Glass: 8~12 weeks
- K-Glass: 6~8 weeks

Action Plans

■ **CCL Supplier A:**
- 2027 2nd source from China factory
- 2027 Increase quota allocation

■ **CCL Supplier B:**
- Stable delivery
- Sufficient quota allocation

■ **CCL Supplier C:**
- ACCL is a key account
- Sufficient quota allocation

Customer Side

■ Cooperate in placing long-term orders
■ Qualify second sources

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Outlook 2027, 2028

■ 2027:

- Server: AI Server Increase.
- IPC: B/B >1
- IC Tester: Increase in models and customers

■ 2028:

- Server: AI Server
- IC Tester: Growing percentage
- Low Earth Orbit (LEO) Satellites: AI Satellites

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THE END

Thanks for your attention.

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