ACCL

2026 年博智電子法說會

William Chang, Chairman,
Winston Hung, President,
Alex Lin, Vice President,
Nov, 2026

創新 和諧 超越
Innovation Harmony Transcendence

ALLIED CIRCUIT CO., LTD.

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1. ACCL 現況
    1) 總覽和歷史營收
    2) 產品組合
    3) 公司技術能力
    4) 越南廠進度

2. ACCL 目標市場現況

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現況

- 現有員工人數: 1200+
- 產品: 硬板PCB，max 8.0mm, 2~72L
- 新租廠房: 2026 已投產
- 越南新廠: 2027 Q2 量產

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ACCL Taiwan+ACM Vietnam

L1 ACCL HQ





V2 ACM Vietnam (2027 MP)





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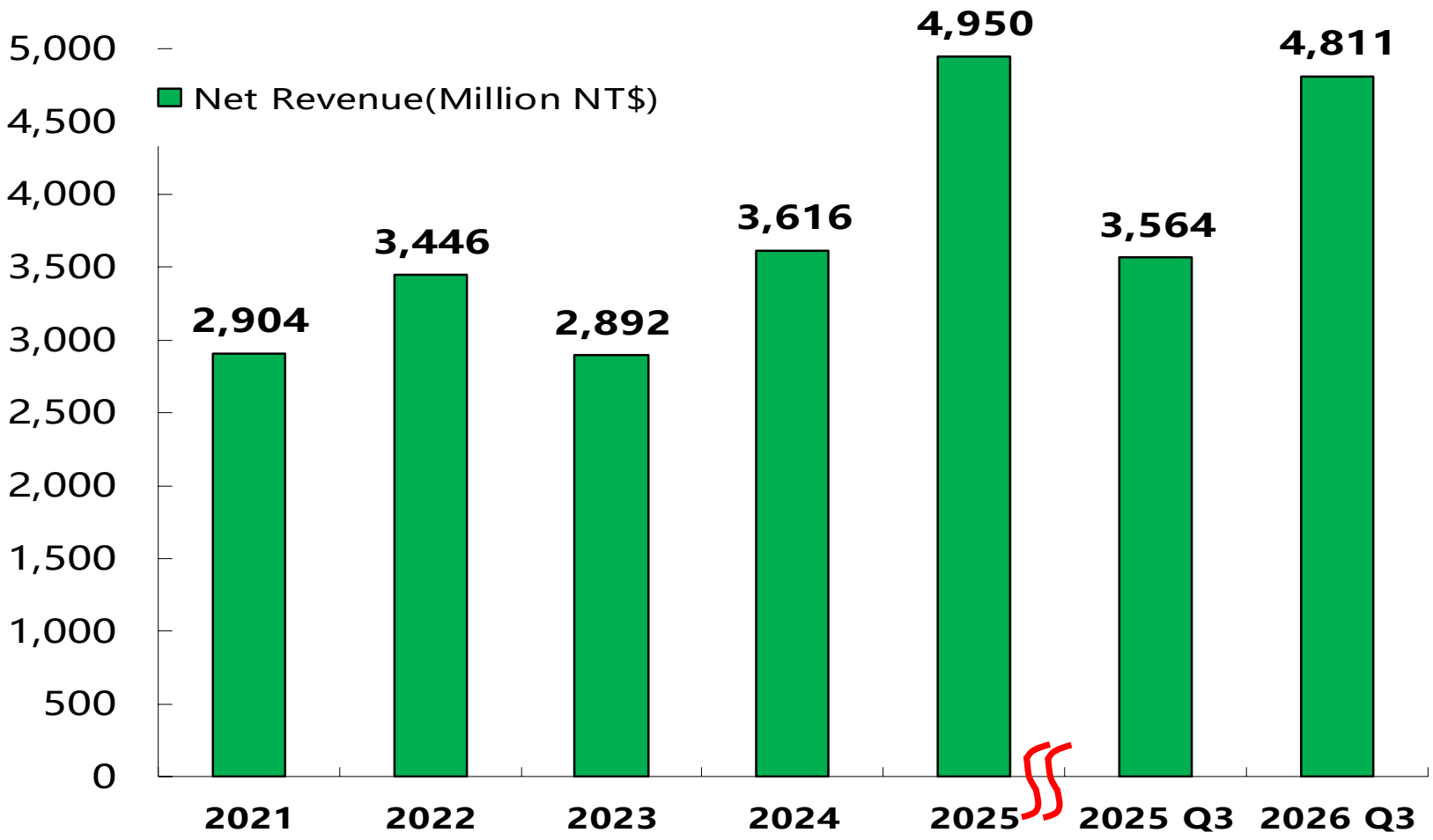
主要股東

集團	持股數	持股%
仁寶集團	18,501,518	29.42%
研華集團	3,585,230	5.70%
合計	22,086,748	35.12%

註: 2026/9資料 總股數: 62,885,200

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營業收入(2021 – 2026Q3)

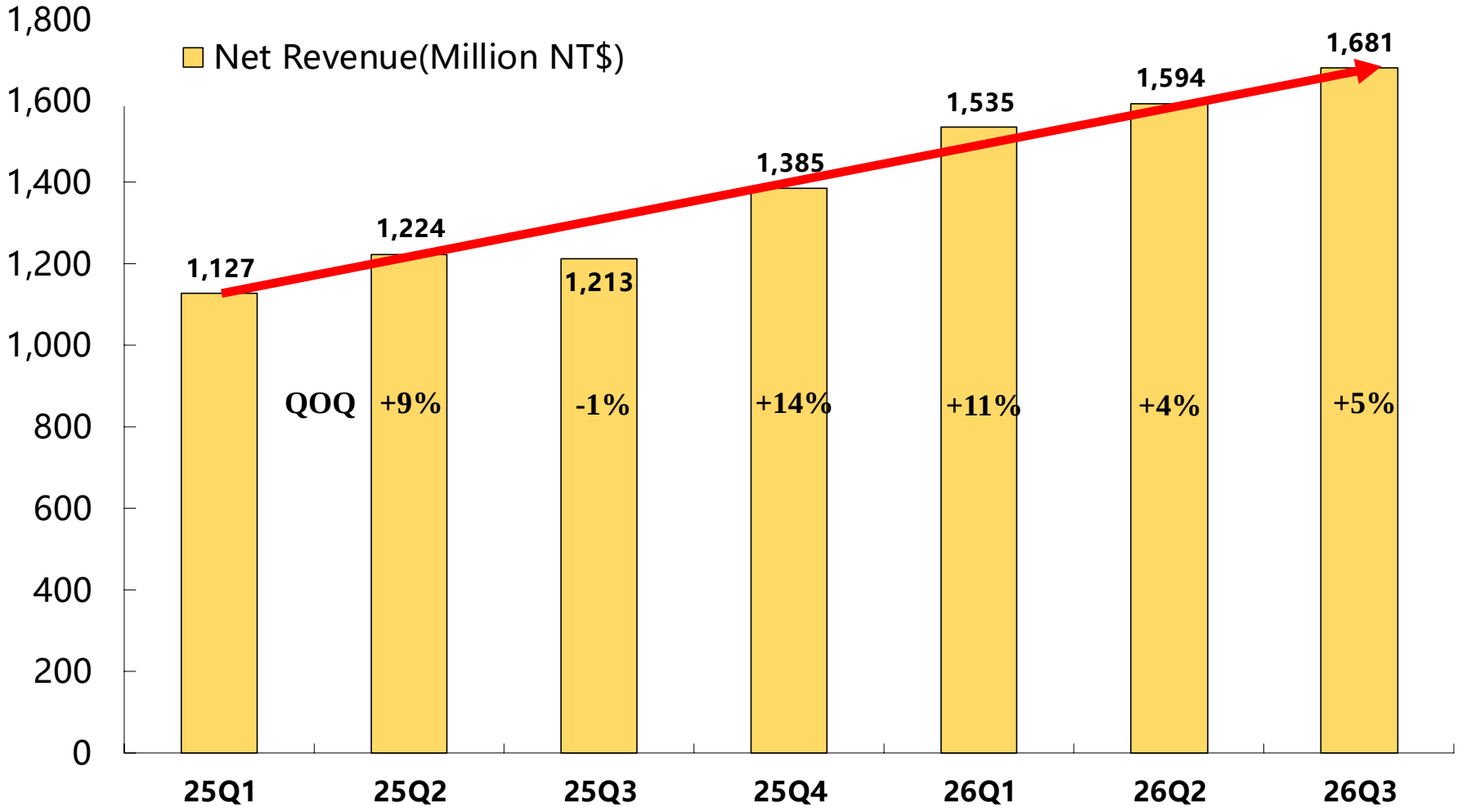


YOY

2026 Q3:4811 / 2025 Q3:3564 = 35%

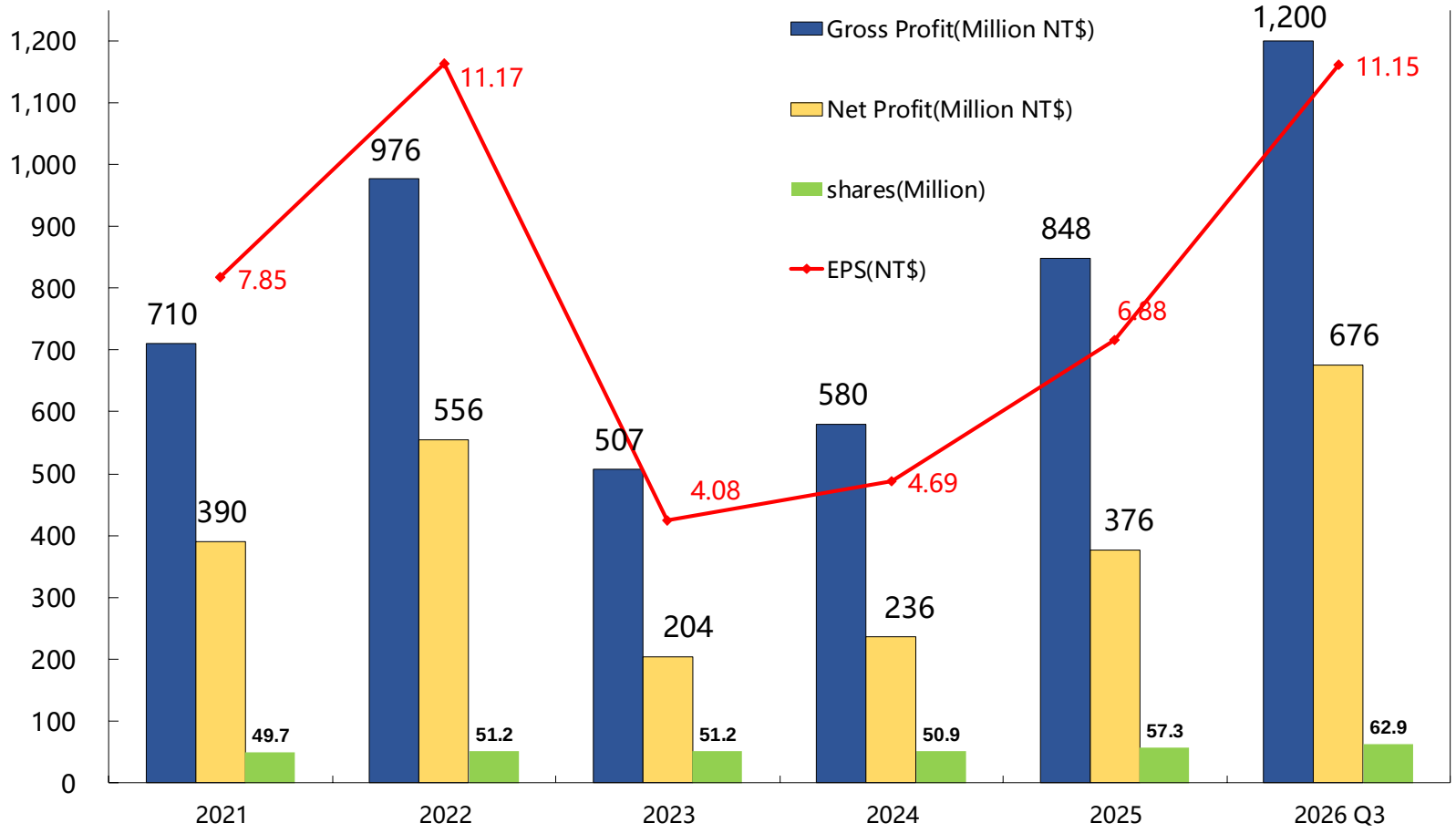
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營業收入(2025Q1 – 2026Q3)



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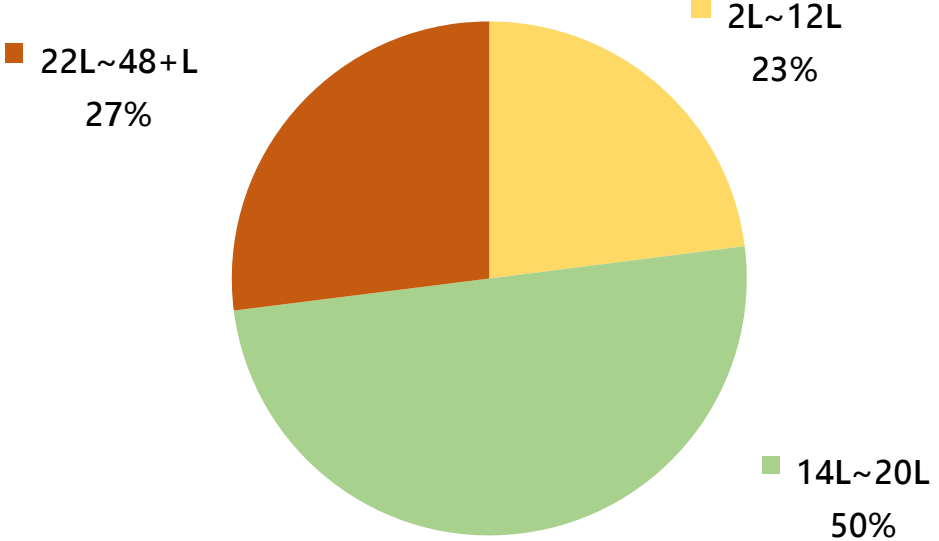
公司獲利 (2021 – 2026)



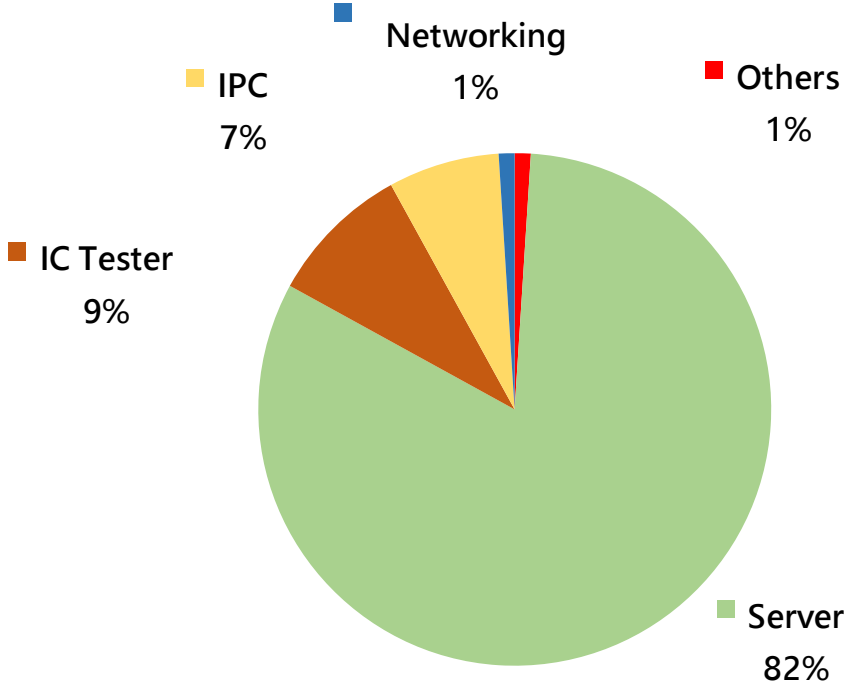
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產品組合(by層別&應用)

2026



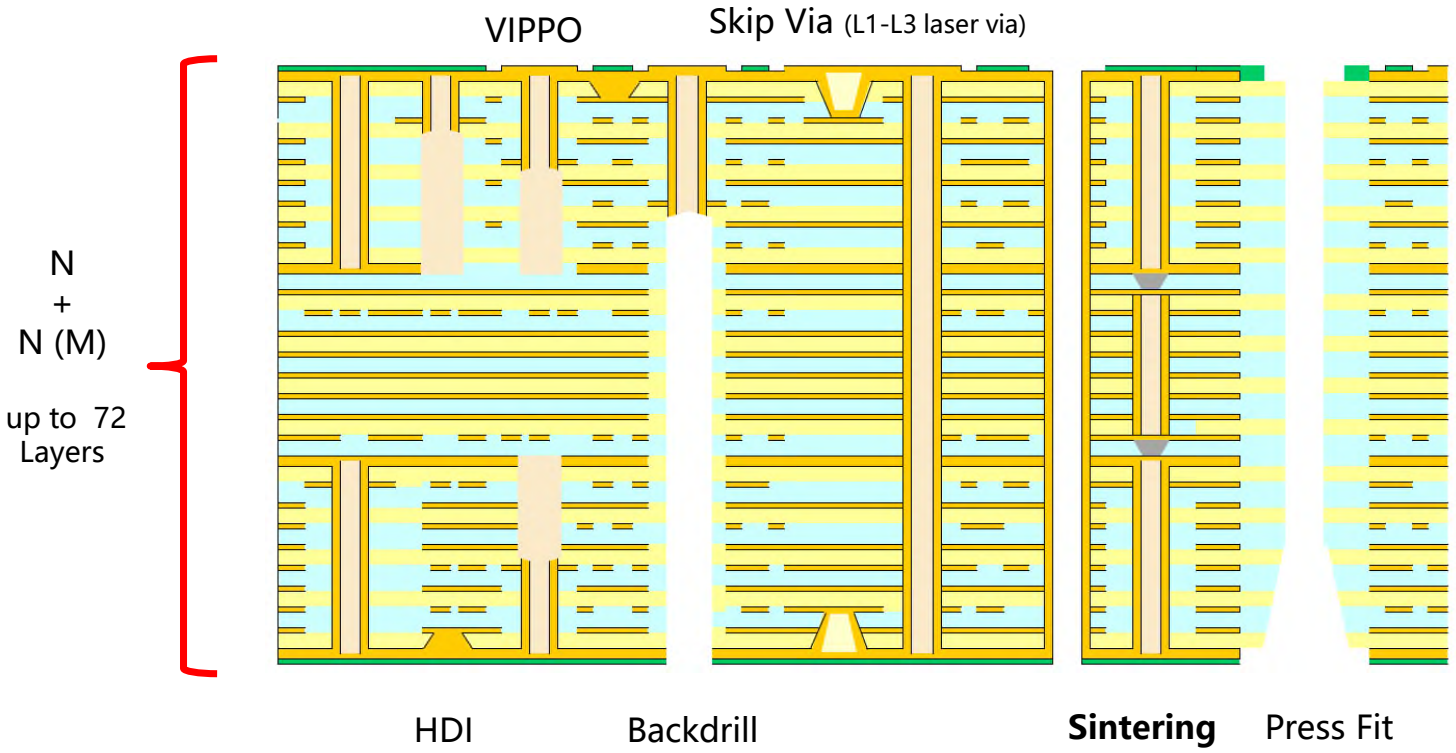
層別

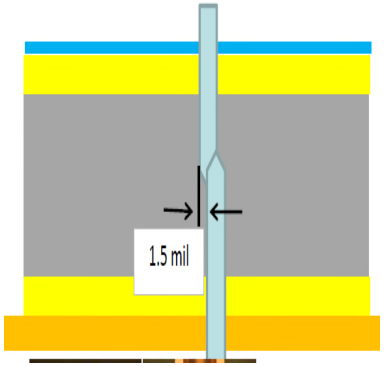


應用

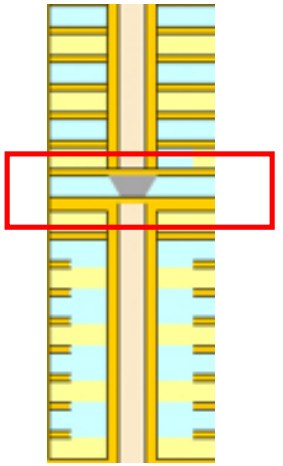
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ACCL技術能力





Flip Drilling



Sintering

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ACCL 越南廠(ACM)建廠進度

- 2026, Aug 廠房完成移交
- 2026, Sep 設備進機
- 2027, Q1 取得營運執照
- 2027, Q2 正式量產



ACM 近照(2026, Sep)



ACM 近照(2026, Sep)

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2. ACCL 目標市場現況

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目標市場

SERVER

High-performance compute.



IPC

Industrial automation & edge.



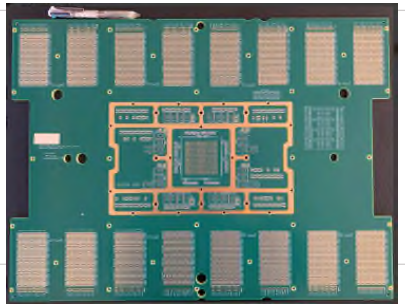
NETWORKING

Scalable data transmission.



IC-Tester

ASIC、Memory



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目標市場現況

■ Server

General Server: Intel, AMD
ASIC Server: CPU, I/O, 配卡
NV AI Server: 配卡, CPU

Layers: 8~30L
WPNL: max 22x27”
Thickness: 5.0mm
Stack up: Single Lam
CCL Type: M6~M7 level

■ IPC

工業機器設備、醫療、機器人

Layers:2~26L
WPNL: max 20x24”
Thickness:3.0mm
Stack up: Single Lam
CCL Type: M4~M6 level

■ IC Tester

Load Board
Burn In Board
SLT(System Level Test)

Layers: 6~48L
WPNL: max 24x28”
Thickness: 6.4mm
Stack up: Single Lam
CCL Type: M4~M6 level

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目標市場的未來產品

■ Server

Layers: 8~30L
WPNL: max 22x27”
Thickness: 5.0mm
Stack up: Single Lam
CCL Type: M6~M7 level

更高的層數 (> 30L)
更大的排版 (max 24x30”)
Thickness: 6.5mm
疊構更複雜: N+M or +HDI
CCL Type: M8~M10 level

訂單能見度:6~8 個月

■ IPC

Layers:2~26L
WPNL: max 20x24”
Thickness:3.0mm
Stack up: Single Lam
CCL Type: M4~M6 level

維持

訂單能見度:6~12 個月

■ IC Tester

Layers: 6~48L
WPNL: max 24x28”
Thickness: 6.4mm
Stack up: Single Lam
CCL Type: M4~M6 level

更高的層數 (> 50L)
更大的排版 (max 24x30”)
Thickness: 10.0 mm
疊構更複雜: N+N or N+M
CCL Type: M4~M6 Level

訂單能見度:3~6 個月

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上游材料的現況

現況

■ **CCL Supplier A:**
- E-布: 16~20 weeks
- K-布: 8~12 weeks

■ **CCL Supplier B:**
- E-布: 12~16 weeks
- K-布: 4~6 weeks

■ **CCL Supplier C:**
- E-布: 8~12 weeks
- K-布: 6~8 weeks

對策

■ **CCL Supplier A:**
- 2027 調度大陸廠支援
- 2027 增加配額

■ **CCL Supplier B:**
- 交貨穩定
- 配額足夠

■ **CCL Supplier C:**
- 博智為主要客戶
- 配額足夠

客戶端

■ **配合下長單**
■ **建立替代料**

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展望 2027, 2028

■ 2027:

- Server: AI Server 增加.
- IPC: B/B >1
- IC Tester: 機種、客戶增加

■ 2028:

- Server: AI Server
- IC Tester: 比例增加
- 低軌衛星: AI 衛星

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THE END

Thanks for your attention.

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